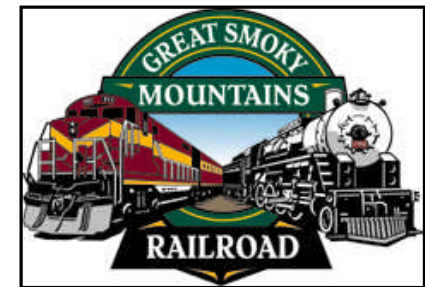
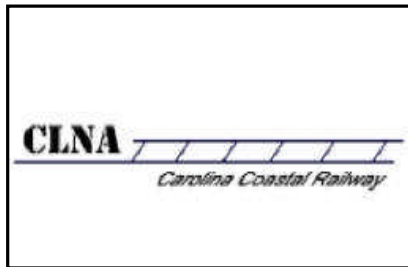
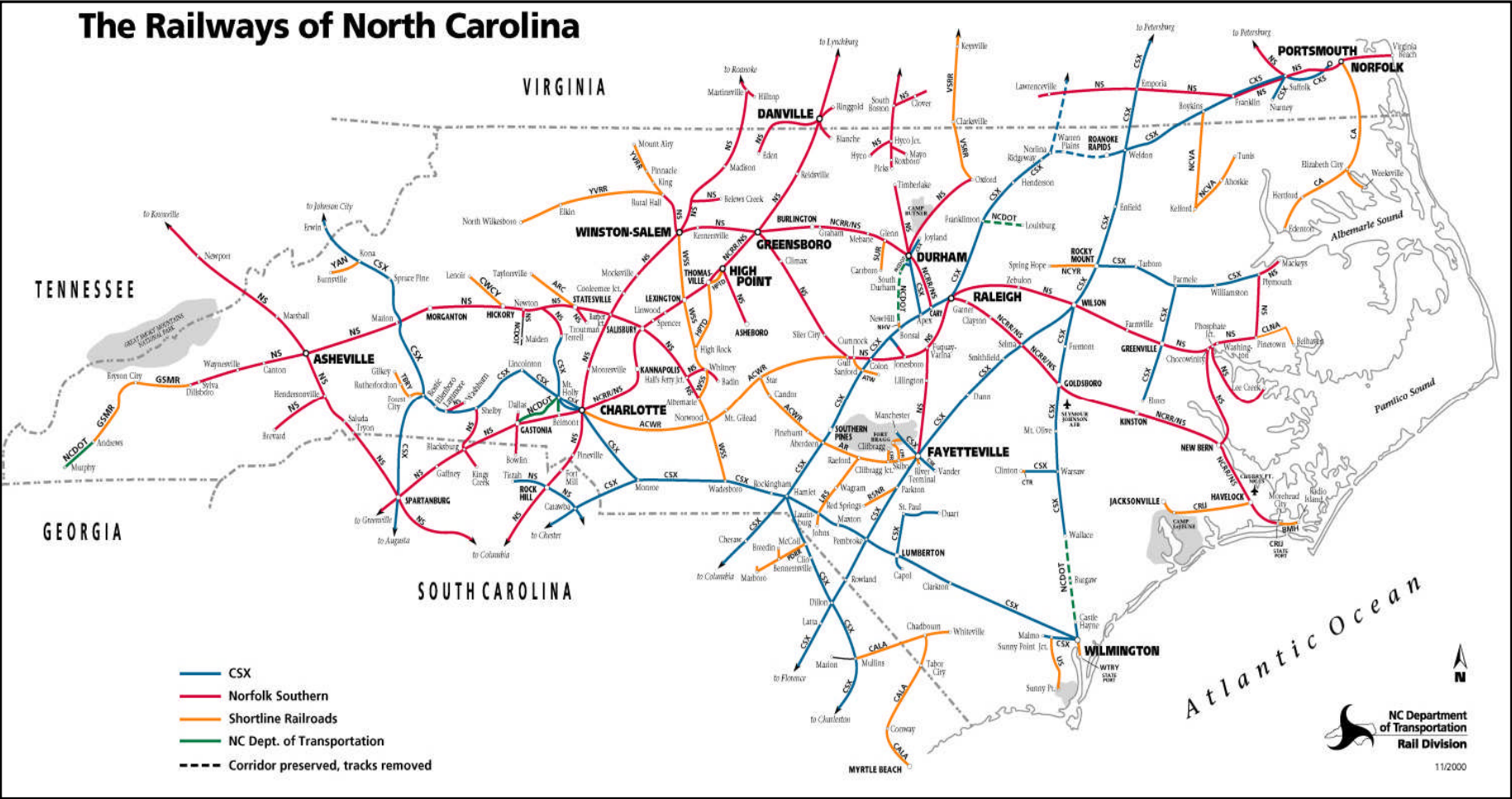


NORTH CAROLINA'S SHORT LINE RAILROAD INDUSTRY

WHO WE ARE.....
WHO WE SERVE.....



The Railways of North Carolina



WHO WE ARE

- 18 Railroad Companies
- 930 Miles (3 miles to 159 miles in length)
- 312 Employees (3-55)
- 79 Locomotives
- Serve as feeder lines to Class I Railroads –
CSX and Norfolk Southern

WHO WE SERVE

- Operate in 46 Counties
- Provide rail freight service to 201 industries with 14,000 employees
- Carry 113,300 carloads of freight per year – equivalent to 452,000 truckloads
- Work with communities to develop Industrial Sites – 33+
- Serve both NC sea ports



Raeford, NC



Candor, NC



- Cofield (NCVA)
- Plymouth (CLNA)
- Nash Co. (NCRY)
- Candor (ACWR)
- Elkin (YVRR)





Tunis, NC



RAILROAD NECESSITIES TO SERVE CUSTOMERS AND COMMUNITIES IN THE 21ST CENTURY

INFRASTRUCTURE, INFRASTRUCTURE, INFRASTRUCTURE

– Track and Bridges must be upgraded to meet current industry standards.



- Track requires heavier rail, better tie condition and more ballast to safely and efficiently handle 286,000 pound rail cars (industry standard). This can cost up to \$1 million per mile.
- Bridges must be upgraded to support 286,000 pound rail cars.
- Additional tracks will be needed to support operations and interchanges with our Class I Partners (CSX & NS).

ESTIMATED COSTS TO BRING SHORT LINE RAILROADS UP TO CURRENT 21ST CENTURY STANDARDS

**•NECESSARY TO KEEP CURRENT CUSTOMERS
COMPETITIVE AND SUPPORT ANTICIPATED
FUTURE GROWTH
(PROJECTED TO DOUBLE BY 2020)**

- | | |
|-----------|------------------|
| • TRACK | \$ 105.5 Million |
| • BRIDGES | \$ 7.5 Million |

NEED FOR PUBLIC/PRIVATE INVESTMENT

- Public investment is needed in the Short Line Railroad system in order to insure that the Shortlines will be able to meet the needs of their shippers, communities and North Carolina in the 21st Century.

- PUBLIC INVESTMENT NEEDED -
\$5 Million per year to be administered
by the NC DOT – Rail Division

- Shortline Railroads will continue to invest in their properties and operations and will provide appropriate matches for public investment.

Contact info for our shortlines

Aberdeen & Rockfish Railroad

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Aberdeen Carolina & Western Railway

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General Manager
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Alexander Railroad Company

Ben Zachary
President & General Manager
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Atlantic & Western Railway

Charles Jeffries
Manager of Operations
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Sanford, NC 27330
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Caldwell County Railroad Company

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Carolina Coastal Railway Inc.

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Carolina Southern Railroad Company

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csrjp@sccoast.net

Chesapeake & Albemarle Railroad

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Ahoskie, NC 27910
Phone (252) 332-2778
Fax (252) 332-3325
Contact: Todd Gruenemeier, General Manager
Emailtodd.gruenemeier@railamerica.com

Great Smoky Mountains Railroad

Kim Albritton
Vice President & General Manager
PO Box 1490
Bryson City, NC 28713
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High Point, Thomasville & Denton Railroad

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Winston-Salem, NC 27107
Phone: (336) 788-9407
Fax: (336) 788-9085
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Laurinburg & Southern Railroad

915 J South Main Street
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Laurinburg, NC 28353
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Contact info for our shortlines

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North Carolina & Virginia Railroad

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North Carolina Railroad Company

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Thermal Belt Railway

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Wilmington Terminal Railroad

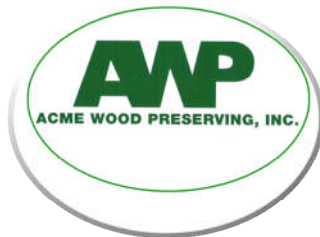
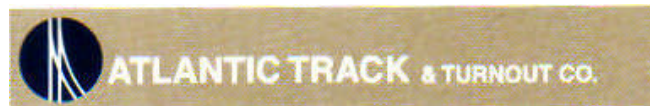
Billy Tucker
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Winston Salem Southbound Railroad

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We buy local



\$42,000



\$155,000





\$66,000



\$70,000



\$125,000

CES City Electric: \$33,000

Fastenal: \$39,000





Locomotive Fuel: \$305,000

Highway Fuel: \$110,000





Maintenance of Way Contractor Services: **\$541,000**



Annual conferences
support local tourism





